



**Tender # 101/KTDMC/2022-23**  
**Tender Notice : Group Health Family Takaful (GHFT) & Group Life Takaful (GLT)**  
**Bid Opening Date & Time: 11-10-2022 (11:00 a.m)**



**TECHNICAL EVALUATION SHEET**

S.No.	Evaluation Criteria	Points	Adamjee Insurance Company Ltd.	Jubilee Life Insurance Company Ltd.	Askari General Insurance Company Ltd.	United Insurance Co. Pak. Ltd.	EFU Life Assurance Limited	
1	<b>Credit Rating by JCR-VIS/PACRA (Certificates/Proof to be attached)</b>	<b>10</b>						
1.1	AAA, AA+, AA & AA-	10						
1.2	A+, A & A-	5	---	10	---	---	---	
1.3	Below A	0						
2	<b>Total Equity / Total worth (Latest audited financial statements to be provided)</b>	<b>10</b>						
2.1	Above Rs. Two Billion	10						
2.2	Above Rs. 1 Billion and below Rs. Two Billion.	5	---	10	---	---	---	
3	<b>Year in Health/Life Takaful Business</b>	<b>10</b>						
3.1	4 Years & Above	10						
3.2	3 Years upto 2 Years	5	---	10	---	---	---	
3.3	Less than 2 Years	0						
4	<b>Number of Corporate Health/Life Takaful (Projects worth more than 2 million each)</b>	<b>20</b>						
4.1	10 & Above	20						
4.2	9 to 5	10	---	20	---	---	---	
4.3	Less than 5	0						
5	<b>Current Number of Corporate Clients in Health &amp; Life Takaful. (List Required)</b>	<b>10</b>						
5.1	40 & Above	10						
5.2	39 to 20	5	---	10	---	---	---	
5.3	Less than 20	0						
6	<b>Number of Panel Hospital in Pakistan (List to be provided)</b>	<b>20</b>						
6.1	100 & Above	20						
6.2	99 to 50	10	---	20	---	---	---	
6.3	49 to 20	5						
6.4	Less than 20	0						
7	<b>24/7 Medical Help Line/Call Centre (List to be provided)</b>	<b>10</b>						
7.1	Yes	10	---	10	---	---	---	
7.2	No	0						
8	<b>24/7 Medical Doctor(s) for case management (List to be provided)</b>	<b>10</b>						
8.1	5 & Above	10						
8.2	4 to 2	5	---	10	---	---	---	
8.3	Less than 2	0						
<b>Total Marks</b>		<b>100</b>	<b>N/A</b>	<b>100</b>	<b>N/A</b>	<b>N/A</b>	<b>Not Competent</b>	

Tender Committee:

  
Procurement Executive

  
HOD Procurement

  
HOD Admin & HR

  
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**MANDATORY REQUIREMENTS**

S.No.	Evaluation Criteria	Adamjee Insurance Company Limited	Jubilee Life Insurance Company Limited	Askari General Insurance Co. Ltd.	United Insurance Co. Pakistan Ltd.	EFU Life Assurance Limited	
1	Approved Takaful Service Provider from SECP with Shariah compliance certificate. (Both Certificate/documents to be attached)	/	Yes	/	/	Yes	
2	Shariah review report issued by Shariah Advisor under Shariah governance regulation, 2018. (Report to be attached)	/	Yes	/	/	Yes	
3	Registered with Tax authorities (Certificate/documents to be attached)	/	Yes	/	/	Yes	
4	Affidavit on Judicial stamp paper of Rs.100 that company is not black listed.	/	Yes	/	/	Yes	
5	Minimum criteria of rating for qualification "A-" JCR-VIS/PACRA In case of ratings from both JCR-VIS/PACRA, preference will be given to JCR-VIS rating (Certificate/proof to be attached)	/	Yes	/	/	Yes	
6	Takaful Companies who provide services for both <b>Group Health Family Takaful &amp; Group Life Takaful</b> will be eligible for further evaluation.	/	Yes	/	/	Not Competent	
7	Only Takaful or Takaful window companies will be eligible for further evaluation. (Certificate of Shariah compliance required)	/	Yes	/	/	Yes	
8	Total Equity as per the latest Audited Financial Statements shall not be less than PKR. <b>One billion.</b> (Attached latest Audited Financial Statements)	/	Yes	/	/	Yes	
<b>Compliance Status</b>		Not Participated	<b>COMPETENT</b>	Not Participated	Not Participated	Not Competent	

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